GIMA–WORLD

AUTONOMOUS INNOVATION WORLD

GIMA - PACIFIC AUTONOMOUS INNOVATION WORLD

GIMA-WORLD | THE FUTURE OF INDEPENDENT INNOVATION



A SOVEREIGN PARTNERSHIP.
A GLOBAL INNOVATION CAPITAL.
A NEW CENTURY OF PACIFIC PROSPERITY.

Confidential strategic investment and development vision • October 2026

Initiated by Mario Eduard Giovanelli

THE FUTURE HAS ALREADY BEGUN.

We bring its brightest minds, breakthrough companies and global capital to the Pacific.

GIMA | THE FUTURE OF INDEPENDENT INNOVATION



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02 / EXECUTIVE VISION

A new jurisdiction for discovery

An ambitious partnership between an independent Pacific kingdom, global science and long-term private capital.

The proposition

GIMA – PACIFIC AUTONOMOUS INNOVATION WORLD (GIMA–WORLD) is conceived as a privately developed international research and enterprise city combining a suitable island location with expandable floating infrastructure. Its identity is defined by scientific freedom, efficient governance, resilient engineering and an exceptional quality of life.

The project is conceived for a long-term partnership with a sovereign Pacific host nation, bringing together research institutions, leading technology companies, infrastructure specialists and institutional investors in a purpose-built environment. Engagement is directed toward Pacific governments, relevant institutions and experienced regional legal advisers.

- International AI and advanced computing campus
- Life sciences and medical innovation district
- Ocean and climate technology institute
- Residential, education, hospitality and cultural districts

The defining condition

The initiative is advanced on the basis of the highest achievable and durably protected legal, fiscal, administrative and economic autonomy. The target term is a 200-year development horizon. This is a negotiating requirement, not a representation that rights have already been granted.

A generational project designed to unite independent innovation with tangible national benefit.

NATIONAL DIVIDEND | International recognition, high-value employment and global research partnerships position the host nation on the world innovation map.

03 / THE PARTNERSHIP

A strategic development partnership with Pacific nations

A compelling national proposition: enduring income, knowledge, infrastructure and international visibility.

Shared economic value

The project framework places the host nation at the centre of the value proposition. The commercial structure includes a negotiated share of defined distributable project profits, recurring concession income and opportunities for state equity participation. Transparent reporting, audited distributions and agreed performance milestones establish a durable basis for cooperation.

- Long-term revenue participation
- Direct and indirect local employment
- Domestic procurement and enterprise development
- Scholarships, research placements and technology transfer

A broader national dividend

Public-facing infrastructure partnerships address water, renewable energy, digital connectivity, healthcare, maritime logistics and climate adaptation. The programme establishes a dedicated ocean and resilience fund, with governance jointly defined by the parties.

All engagement respects the constitutional institutions of the host nation, lawful land rights and the interests of communities affected by development.

A prosperous innovation city and a prosperous host nation are complementary objectives.

NATIONAL DIVIDEND | The host country participates in defined project profits, concession revenues, skilled jobs and world-class infrastructure.

CREATED IN THE PACIFIC.

Developed for humanity. Exported to the world.

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04 / AUTONOMY ARCHITECTURE

Independence by design

Long-term legal certainty is the foundation of the city's scientific and investment model.

Target institutional framework

GIMA–WORLD is structured around a dedicated special jurisdiction established through the applicable constitutional and legislative processes. Its intended mandate covers commercial administration, licensing, local economic regulation, fiscal arrangements, development approvals and the delivery of municipal services.

- Dedicated city charter and competent governing institutions
- Locally administered, internationally competitive tax framework
- Independent commercial dispute resolution and arbitration
- Long-duration land and maritime development rights
- Defined investor protections and change-of-law safeguards

The essential legal work

Constitutional authority, permissible delegation, treaty protection and the practical limits of legislative entrenchment require a formal opinion from independent qualified counsel in the relevant Pacific jurisdiction. No private agreement can itself create sovereignty or make sovereign legislation absolutely irrevocable.

The investment programme moves to binding commitments only after a satisfactory legal framework has been established.

Legal durability is the project's gateway decision.

NATIONAL DIVIDEND | A stable autonomous charter attracts long-duration institutional capital and creates an internationally distinctive investment identity.

05 / SPATIAL MASTERPLAN

One city. Land and sea.

A modular urban form connecting resilient land-based facilities with carefully engineered floating districts.

The physical model

The first development area contains administration, housing, the AI campus, a marine science centre and essential utilities. Subsequent modules add specialist laboratories, conference venues, waterfront residences and commercial space. Floating components are located only after site-specific oceanographic, geotechnical and environmental studies.

- Compact walkable mixed-use neighbourhoods
- High-reliability digital and energy networks
- Protected harbour and research-vessel access
- Accessible public waterfront and green-blue corridors

Designed for resilience

The masterplan addresses cyclones, earthquakes, volcanic hazards, tsunamis, sea-level rise, corrosion and remote-island logistics from the outset. A multi-hazard approach determines siting, evacuation capacity, structural standards and insurance requirements.

The city's development sequence favours independent, operable modules rather than a single all-or-nothing construction programme.

Every expansion creates a functioning district, not a speculative promise.

NATIONAL DIVIDEND | The host nation gains a globally recognised destination and high-value visitor economy alongside new urban infrastructure.

FROM THE PACIFIC TO EVERY MARKET.

The next generation of artificial intelligence begins with freedom to innovate.

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06 / AI AND COMPUTING

A global AI development campus

An ecosystem for frontier research, trusted deployment and new commercial enterprises.

Core programmes

The Pacific AI Research & Development Center integrates advanced model research, AI agents, robotics, automated software engineering, scientific computing and applied machine intelligence. Its commercial ecosystem connects founders, laboratories, universities and corporate R&D units.

- AI-assisted scientific discovery and simulation
- Autonomous enterprise and software development
- Robotics, industrial automation and maritime autonomy
- Efficient computing, systems security and model evaluation

Trust as a competitive advantage

An independent safety and ethics framework addresses model evaluations, cybersecurity, privacy, human oversight and responsible deployment. Clear, predictable rules support innovation without abandoning internationally recognised safeguards.

A scalable compute campus is phased according to verified energy availability, fibre connectivity, cooling requirements and commercial demand.

The city is designed to accelerate useful AI while earning international trust.

NATIONAL DIVIDEND | AI breakthroughs developed in the Pacific generate global visibility, local skills and commercial export opportunities.

07 / MEDICINE AND BIOLOGY

Life sciences without boundaries

Research facilities that combine artificial intelligence, advanced biology and international clinical collaboration.

Research agenda

The Pacific Life Sciences & Medical Innovation Center hosts programmes in computational drug discovery, genomics, molecular diagnostics, precision medicine, regenerative research and marine biotechnology. Shared facilities reduce duplication and support collaboration between research teams and commercial partners.

- AI-enabled diagnostics and therapeutic discovery
- Genomics, bioinformatics and molecular biology
- Medical devices, digital health and telemedicine
- Marine natural products and translational biotechnology

Scientific integrity

Human-subject research, clinical trials, biological materials and sensitive data operate under rigorous independent ethical review and applicable international obligations. Research freedom is paired with biosecurity, informed consent, patient protection and transparent scientific governance.

A regional health partnership programme creates opportunities for workforce training, specialist services and knowledge transfer to the host nation.

Advanced research and public benefit advance together.

NATIONAL DIVIDEND | Medical research partnerships expand specialist training, international scientific prestige and new health-sector investment.

DISCOVER IN THE PACIFIC. HEAL THE WORLD.

Medical breakthroughs, life sciences and ocean knowledge with global reach.

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08 / OCEANS AND CLIMATE

The Pacific as a living laboratory

A flagship ocean research and climate-adaptation centre rooted in the realities of island life.

Ocean innovation

The Pacific Ocean & Climate Innovation Institute brings marine scientists, engineers, AI researchers and environmental enterprises into a shared field laboratory. The programme targets solutions that are relevant to the host nation and exportable across the Pacific.

- Reef restoration and marine biodiversity monitoring
- Ocean robotics and autonomous sensing
- Water purification, desalination and reuse
- Low-impact aquaculture and sustainable fisheries
- Coastal protection and resilient floating structures

A measurable environmental mission

Environmental baselines, marine protected areas, impact monitoring and independent audits form part of the project architecture. The city's operating model measures energy intensity, water use, waste recovery and ecosystem impacts.

Research partnerships with local institutions and communities connect technical innovation to practical coastal resilience.

An international innovation centre that treats ocean stewardship as core infrastructure.

NATIONAL DIVIDEND | Ocean innovation strengthens climate resilience, marine conservation, sustainable fisheries and international environmental leadership.

09 / ENERGY AND UTILITIES

Resilience at the infrastructure level

The city operates through engineered redundancy, resource efficiency and dependable service delivery.

Integrated utility platform

Energy planning combines site-appropriate renewables, battery storage, backup generation and smart-grid controls. Water systems integrate rainwater harvesting, desalination, recycling and high-standard wastewater treatment. Data and telecommunications systems are designed for secure, redundant connectivity.

- Phased microgrid and energy storage
- Water security and closed-loop treatment
- Waste sorting, recovery and circular materials
- Resilient connectivity and emergency communications

Operational discipline

Critical facilities receive independent power and communications continuity plans. Service standards, maintenance reserves, environmental compliance and third-party audits are embedded in long-term operator agreements.

Infrastructure packages are financeable as distinct assets, supporting institutional participation and transparent performance measurement.

A high-technology city must first be an exceptionally reliable city.

NATIONAL DIVIDEND | Renewable energy, water security and resilient infrastructure create practical benefits beyond the city itself.

10 / ECONOMY AND FINANCE

An international capital ecosystem

A disciplined commercial framework built for investment, enterprise formation and long-duration assets.

Economic clusters

The commercial district combines technology headquarters, research ventures, investment management, digital financial services, business support, education, hospitality and conference activities. A streamlined regulatory environment supports enterprise formation and international trade.

- Venture capital and growth equity
- Infrastructure and real-asset investment
- Fintech and compliant digital financial services
- Corporate R&D and intellectual-property commercialisation

Integrity and market access

Competitive taxation is paired with effective anti-money-laundering controls, beneficial-ownership transparency, financial supervision and cross-border regulatory cooperation. The intended structure is designed for legitimacy with global banks, insurers and institutional capital.

Each investment proposition is supported by clear ownership rights, revenue sources, governance, dispute mechanisms and risk disclosure.

The investment case rests on both economic freedom and institutional credibility.

NATIONAL DIVIDEND | A competitive financial ecosystem expands investment flows, professional services and long-term public participation.

A DESTINATION THE WORLD COMES TO SEE.

Science, culture, discovery and exceptional Pacific hospitality in one place.

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11 / GOVERNANCE

A city governed for the long term

Independent institutions, professional management and clear accountability across generations.

Institutional design

The proposed city governance model includes a professional development authority, a city administration, specialist economic regulators, an independent audit function and resident representation. An advisory council connects scientific, environmental, investment and community interests.

- Transparent procurement and public reporting
- Independent ethics, safety and environmental review
- Commercial arbitration and accessible dispute procedures
- Resident participation and service accountability

Relationship with the sovereign host nation

A standing joint coordination body oversees the implementation of the negotiated compact and resolves intergovernmental operational issues. The allocation of powers, appeal routes and the protection of fundamental rights are specified in the founding instruments.

Public safety, national security, citizenship and external affairs require particularly careful constitutional treatment.

Autonomy gains credibility through accountable, predictable institutions.

NATIONAL DIVIDEND | Transparent governance builds an international reputation for credible, future-facing institutions.

12 / PEOPLE AND EDUCATION

A world-class place to live and learn

A research city is sustained by talent, family life, cultural vitality and opportunity for local communities.

Human-scale development

Housing, schools, healthcare, recreation, cultural spaces and public access are integrated into the masterplan. The urban experience prioritises short travel distances, shaded public spaces, universal accessibility and high-quality services.

- International graduate and doctoral programmes
- Scholarships and apprenticeships for host-nation citizens
- Technical colleges and specialist workforce training
- Entrepreneurship support for local suppliers

A distinct Pacific identity

The city's architecture, public art and cultural programming respect the host nation's language, heritage and social institutions. Community consultation is embedded in site selection and land-use planning.

Workforce programmes establish clear pathways from training into well-paid research, engineering, hospitality, administration and infrastructure roles.

The city's enduring asset is its people.

NATIONAL DIVIDEND | Scholarships, local procurement and careers connect the city's success directly to host-nation families.

13 / INVESTMENT ARCHITECTURE

A platform for institutional-scale capital

A modular portfolio of investable assets under a coherent master development structure.

Capital layers

A master development holding structure coordinates land and maritime concessions, shared infrastructure and district-level projects. Dedicated investment vehicles finance utilities, research campuses, housing, hospitality and specialist facilities. Strategic operators invest alongside long-term financial sponsors.

- Master infrastructure and concession finance
- Real estate and district development vehicles
- Research-campus and laboratory partnerships
- Venture and technology investment platforms

Institutional underwriting

The project advances through staged legal, technical, environmental and commercial due diligence. Investors receive defined capital budgets, funding gates, procurement controls, audited reporting and a documented allocation of risks.

No investor commitment, valuation or funding amount is represented as secured at this concept stage.

Investability is built into the project from its first legal and engineering decisions.

NATIONAL DIVIDEND | Tourism, conferences and world-class research create new routes for investment, aviation, hospitality and global visibility.

GLOBAL CAPITAL FOLLOWS GLOBAL AMBITION.

A world-renowned innovation address delivers a lasting national dividend.

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13 / TOURISM & GLOBAL DESTINATION

The Pacific destination the world comes to experience

International prestige translates into visitors, conferences, hospitality investment and enduring global visibility.

A new global destination

GIMA–WORLD establishes an extraordinary destination for science tourism, executive retreats, international conventions, ocean exploration, premium hospitality and cultural exchange. Visitors experience a living future-city where world-class research meets the beauty and heritage of the Pacific.

- International AI, science and innovation summits
- Research tourism, marine discovery and educational expeditions
- Premium hotels, waterfront hospitality and wellness experiences
- Global exhibitions, festivals and cultural events
- High-value conferences attracting business leaders and investors

Visibility that compounds

Every scientific breakthrough, flagship conference and international partnership brings worldwide attention to the host nation. This reputation drives visitor demand, airline connections, local enterprise and international investment.

NATIONAL DIVIDEND | A landmark research city becomes a global tourism brand, creating hospitality jobs, international attention and sustainable new income.

14 / DELIVERY ROADMAP

From charter to operational city

A gated execution plan that converts an ambitious vision into verified, financeable milestones.

Gate 1 | Legal foundations

Commission a comprehensive constitutional and investment-law opinion. Establish the legal parameters of the autonomous charter, fiscal framework, concessions and investor protection.

Gate 2 | State engagement and site diligence

Engage the competent the host nation institutions through retained local counsel. Complete stakeholder consultation, land-rights mapping, marine surveys and preliminary environmental screening.

Gate 3 | Masterplan and capital structure

Produce the concept masterplan, engineering basis, financial model and phased capital plan. Negotiate foundational instruments and identify strategic anchor partners.

Gate 4 | First operating district

Deliver the initial research and enterprise campus, housing, resilient utilities and essential civic services; then expand through independently financeable districts.

Each gate has explicit deliverables, approvals and a defined investment decision.

NATIONAL DIVIDEND | Each investable district creates recurring economic activity and diversified national income.

15 / HOST-NATION VALUE

A national dividend measured over generations

A negotiated partnership built on lasting economic participation and demonstrable domestic benefits.

Financial participation

The proposed economic compact includes a transparent share of defined project profits, concession payments and opportunities for a negotiated government equity stake. Mechanisms for auditing, distribution and reinvestment are established in the project agreements.

Development participation

The city creates procurement pathways for host-nation companies, technical employment programmes, scholarships and joint research opportunities. Priority infrastructure partnerships target resilience, water, power, connectivity and public health.

National and regional profile

An international science and technology destination strengthens the host nation's visibility as a centre of Pacific research, climate adaptation and high-value enterprise. Outcomes are tracked through jobs, training completions, supplier contracts, public revenues and environmental indicators.

An autonomous city is most durable when the wider country shares in its success.

NATIONAL DIVIDEND | Phased execution turns the vision into tangible infrastructure, careers and operating enterprises.

16 / LEGAL MANDATE

A strategic legal and institutional engagement

The initiative establishes a coordinated programme of sovereign partnership dialogue, investment structuring and independent legal and institutional engagement across the Pacific region.

Scope for qualified Pacific-region counsel

Counsel is requested to examine the constitutional route to a special autonomous jurisdiction; the delegation of fiscal and regulatory powers; the duration and protection of land and maritime rights; the role of Parliament, Cabinet, the Crown and relevant statutory authorities; and the options for international investment protection.

- Written feasibility opinion with specific legal citations
- Institutional map and approval pathway
- Conflict-of-interest review and professional engagement terms
- Proposed sequence for official confidential discussions

Government engagement

Following engagement and conflict clearance, counsel is invited to coordinate preliminary discussions through appropriate official channels with the competent institutions, including the Prime Minister's Office, relevant economic and justice ministries and, where appropriate, the Office of His Majesty.

The engagement focuses on a mutually beneficial long-term development partnership, investor confidence and lasting national value.

The legal foundation precedes major capital commitments.

NATIONAL DIVIDEND | Profit participation, national reputation and a growing visitor economy multiply the returns of the partnership.

THE FUTURE DOES NOT WAIT.

The first Pacific nation to establish this platform sets the benchmark for a generation.

GIMA | THE FUTURE OF INDEPENDENT INNOVATION

17 / GIMA–WORLD DEVELOPMENT VISION

An autonomous innovation world, built for generations

GIMA–WORLD | AUTONOMOUS INNOVATION WORLD expands the original GIMA–WORLD concept into a combined island-and-floating-city destination: a research and business capital, a premium visitor economy, and an investable portfolio of infrastructure, technology and real assets. The sovereign Pacific host nation is the initial prospective sovereign partner; the development model is adaptable to a suitably qualified host nation.

Integrated land-and-sea masterplan

The natural-island campus provides civic administration, medical services, education, research, green public spaces, residences, resorts and visitor facilities. Interconnected floating modules accommodate specialised laboratories, AI enterprises, conference and exhibition venues, marina facilities, hospitality, residential districts and maritime operations. Modular phasing allows each completed district to operate and generate measurable economic activity.

- Administration, international business headquarters and investment services.
- AI and automated software development; robotics, scientific computing and enterprise automation.
- Medical, life-sciences, marine biotechnology, climate and ocean research.
- Luxury resorts, exclusive waterfront residences, marinas and destination hospitality.
- International exhibitions, education, cultural programming and major events.

Development horizon

The strategic negotiating objective is a 200-year development horizon with enduring land, maritime, economic and operational rights established through a mutually agreed sovereign partnership. The commercial structure is designed to support multigenerational investment, staged development and predictable governance.

GIMA–WORLD integrates the destination value of a global resort with the productive economy of a scientific and technological city.

18 / CIRCULAR CONSTRUCTION

Building the innovation world from recovered resources

Circular engineering is a defining development principle. Both the natural-island facilities and the floating city are designed to maximise reuse, recovery, low-impact construction and long-term material efficiency.

Recovered maritime materials

Decommissioned cargo ships, passenger vessels and other maritime structures offer a potential source of recovered steel and selected structural components. A specialised dismantling and materials-processing programme would assess reuse in floating foundations, platform substructures, service modules and support infrastructure. Every component requires engineering verification for structural integrity, fatigue, corrosion, hazardous-material removal and marine environmental compatibility before adoption.

- Prioritise recycled steel, reclaimed metals and certified low-carbon building products.
- Use modular prefabrication to reduce construction waste and enable repair or replacement.
- Design components for disassembly, refurbishment and second-life applications.
- Establish documented supply-chain traceability, lifecycle assessment and environmental performance standards.

Nature-positive island development

The land-based development combines compact building footprints with tropical landscaping, shaded mobility corridors, biodiversity protection, responsible water management and resilient construction. Coastal engineering, reef and habitat monitoring, cyclone resilience and marine access are integral to the masterplan.

19 / ENERGY, WATER & FOOD AUTONOMY

A city that produces, recovers and conserves its resources

GIMA–WORLD is designed as a highly self-sufficient urban ecosystem. Its utility model combines renewable generation, intelligent storage, circular water systems, controlled-environment agriculture and comprehensive materials recovery.

Renewable energy and storage

Solar photovoltaics, appropriately sited wind generation and ocean-wave energy converters form the core generation portfolio. Battery storage, resilient microgrids, load management and reserve capacity support continuous operation of laboratories, hospitals, data centres and essential services. The eventual energy mix and achievable self-sufficiency are determined through site-specific resource studies and engineering design.

Water, wastewater and recovery

- Seawater desalination supplies high-quality potable and process water, supported by monitoring and efficient distribution.
- Wastewater is treated for safe reuse in appropriate non-potable applications; nutrients and recoverable resources are captured where practicable.
- Rainwater harvesting, leak detection, water-efficient buildings and process recycling reduce freshwater demand.
- Source-separated waste streams support repair, recycling, material recovery, composting and responsible residual disposal.

Vertical farming and food resilience

Vertical gardens, hydroponic growing systems, controlled-environment cultivation and local agricultural partnerships create a fresh-produce supply chain. Research programmes test energy-efficient cultivation, food quality and water reuse, while strengthening opportunities for host-country suppliers.

A circular city is both an environmental proposition and a commercial platform: energy, water, recycling and food systems can operate as separately financed infrastructure businesses.

20 / SCIENCE, BUSINESS & EVENTS

A destination that attracts visitors, enterprises and global attention

The city is designed to host permanent economic activity as well as a distinctive calendar of international events that generates tourism, media reach, commercial partnerships and demand for premium accommodation.

Flagship programmes and commercial districts

- AI BUILDER NETWORK and autonomous software engineering: development platforms, AI agents and software ventures.
- COMPANY ONE and enterprise automation: AI-enabled business operations, sales and financial workflows.
- AI UNIVERSITY and international learning: professional education, research fellowships, graduate programmes and skills transfer.
- VYORA and immersive commerce: permanent digital exhibitions, multi-vendor experiences and hybrid physical/digital showcases.
- COHERA NETWORK and connected communities: social and collaborative digital services.
- MAGIC CIRCLE and AI-supported competition: international tournaments, education and entertainment formats.
- Medical and biotechnology ventures: diagnostics, marine-derived research, health technologies and research commercialisation.

Three international flagship events

- GIMA International AI Film & Video Festival: a major international showcase for AI-created cinema, short films, video and new creative technologies.
- GIMA International Boat & Superyacht Show: a large-scale exhibition for yachts, maritime engineering, luxury marine brands and ocean innovation.
- GIMA Global Ecology & Sustainability Meetings: international gatherings of business leaders, scientists, public officials and policymakers focused on climate solutions and the circular economy.

The events programme is complemented by scientific congresses, technology launches, investor forums, cultural festivals, marine expeditions, executive retreats and luxury hospitality experiences.

21 / THE SOVEREIGN PARTNER DIVIDEND

A long-term national growth partnership

The host nation is positioned not merely as a location provider but as a long-term economic participant. The partnership framework combines direct financial participation with domestic business creation, workforce development, international recognition and lasting infrastructure benefits.

Direct and recurring national income

- Negotiated participation in defined distributable project profits and selected operating companies.
- Concession and lease revenues from land, maritime infrastructure, utilities, ports and commercial districts.
- Opportunities for negotiated state equity, dividends and reinvestment arrangements.
- Tax and fee revenues generated through the agreed fiscal and administrative framework.
- Local procurement, supply-chain development and opportunities for domestic co-investment.

National visibility, tourism and premium markets

A globally recognised floating innovation city becomes a distinctive national landmark. Visitors arrive to explore its self-sufficient urban systems, research laboratories, marine science, architecture and advanced technologies. High-value leisure tourism, luxury residences, private yacht activity, conferences and major exhibitions create demand for airlines, accommodation, restaurants, transport, services and local products. The AI film festival, superyacht exhibition and international ecology meetings establish recurring reasons for worldwide media attention and repeat visits.

Knowledge, employment and social value

- Skilled careers in construction, engineering, marine operations, research, AI, healthcare and hospitality.
- Scholarships, apprenticeships, vocational programmes and university partnerships for host-country citizens.
- Technology transfer, incubation of local enterprises and participation in international supply chains.
- Public-interest cooperation on clean energy, water resilience, coastal protection, health and digital infrastructure.
- International scientific recognition, stronger diplomatic and business networks, and a visible role in ocean and climate innovation.

National dividend model - illustrative

The economic compact can combine (1) a defined share of distributable operating profits, (2) recurring concession and service income, (3) dividends from negotiated public equity, and (4) indirect national economic gains. These streams must be modelled separately to avoid double-counting. The host-

country benefit case will quantify employment, procurement, visitor expenditure, public receipts, infrastructure value and long-term reinvestment.

For the host nation, GIMA–WORLD is conceived as a multigenerational source of income, skills, international prestige and resilient infrastructure.

22 / GLOBAL INVESTMENT OPPORTUNITY

An extraordinary destination. A diversified investment platform.

GIMA–WORLD combines the real-asset appeal of world-class island developments with recurring infrastructure cash flows, research-commercialisation opportunities and technology equity. The programme is structured for sovereign funds, institutional investors, family offices, strategic operators and global development groups.

Founding investor participation

- Founding equity in the master development holding and participation in long-term enterprise value.
- Project-specific stakes in floating districts, resorts, residences, marinas, research campuses and utility businesses.
- Negotiated preferred distributions, governance rights, development exclusivities and strategic partnership positions.
- Direct participation in AI, medical, biotechnology, climate and other research enterprises, including intellectual-property licensing and commercialisation.
- Portfolio diversification across hospitality, real estate, essential utilities, technology, education and major events.

Illustrative investment tiers

Founding Strategic Partners: USD 250 million to more than USD 1 billion; District Development Partners: USD 50–500 million; Technology & Research Partners: USD 25–250 million. These tiers are proposed structuring ranges for investor discussions, not subscriptions already secured.

Illustrative target return ranges – annualised IRR

- Utilities and essential infrastructure: 8–12%.
- Hospitality, marinas and tourism operations: 12–18%.
- Commercial and research real estate: 12–18%.
- Urban district development: 15–22%.
- Early-stage AI and biotechnology venture portfolios: 20–30%+ target, with materially higher loss and volatility risk.

These figures are illustrative investment objectives for underwriting discussions, not forecasts, guarantees or validated project returns. Actual investor outcomes depend on project costs, financing, occupancy, commercial demand, dilution, taxes, delivery timing, exit valuations and downside scenarios.

Capital markets and liquidity

The master development enterprise and selected operating, AI and research companies are designed with international capital-market access in mind. Strategic routes include private placements, institutional co-investment, project refinancing and potential listings on international stock exchanges, including reverse mergers (RMs), where commercially appropriate and compliant with applicable listing, disclosure and securities requirements. Separate listings create potential avenues for valuation discovery, capital raising and investor liquidity; they do not themselves guarantee an exit.

Institutional-grade investor framework

Investment vehicles are supported by clear asset ownership, audited reporting, capital budgets, financing covenants, transparent distributions, investor protections and defined governance. Project-level financing enables investors to select exposure to a particular asset class rather than assume all risks of the entire development.

23 / INVESTMENT ECONOMICS

How the investment case translates into value

The investment proposition combines multiple distinct sources of economic return. A credible financial model separates contracted infrastructure revenue, real-estate development margin, hospitality operating cash flow, technology-company equity value and intellectual-property monetisation.

Revenue engines and principal drivers

- Energy and water: long-term supply contracts, usage-based fees and regulated or negotiated service margins.
- Hospitality and marinas: occupancy, average daily rates, berthing fees, events, food and beverage, and branded services.
- Districts and property: leases, development rights, sale proceeds, service charges and recurring commercial occupancy.
- Research and technology: licensing, enterprise subscriptions, R&D contracts, commercial spinouts and equity realisations.
- Events and destination economy: sponsorship, exhibitions, delegate fees, premium travel and visitor expenditure.

Illustrative compounding scenario

At a purely mathematical 15% annualised compound return, a USD 250 million investment would reach approximately USD 1.01 billion after ten years before fees, taxes and dilution. This is a sensitivity illustration, not a GIMA–WORLD project valuation or expected outcome. Project underwriting must include base, downside and upside cases, cash-flow timing, liquidity limits and loss scenarios.

Investment and host-country alignment

The commercial framework aligns investor participation with a defined national dividend: project revenues first support operations, maintenance, debt service and reserves; remaining distributable profits are allocated according to agreed investor and sovereign participation rights. Transparent accounting and independent audit help establish a durable economic partnership.

GIMA–WORLD is presented as a platform for investors who seek both enduring real assets and exposure to the commercial technologies that will shape future industries.

24 / CLOSING PROPOSITION

A future built with a Pacific partner nation

A rare convergence of sovereign partnership, scientific ambition and patient global capital.

The invitation

GIMA – PACIFIC AUTONOMOUS INNOVATION WORLD presents a long-term framework for a new centre of artificial intelligence, advanced science, ocean stewardship and sustainable urban development. The project is designed to bring high-value investment, knowledge and infrastructure to the Pacific while creating an unusually attractive environment for international innovation.

Its defining requirement remains the highest achievable degree of secure and enduring legal, fiscal, administrative and economic autonomy, negotiated with and lawfully established by the sovereign Pacific host nation.

Next conversation

The next stage brings together Pacific governments, qualified regional law firms and strategic investment partners to shape the development framework and institutional cooperation.

The project welcomes a disciplined dialogue about national value, institutional safeguards, investment structure and the shared opportunity to establish a new generation of research city.

Pacific Autonomous Innovation World | THE FUTURE OF INDEPENDENT INNOVATION.

NATIONAL DIVIDEND | A strong legal foundation opens the door to major international capital while protecting the host country's long-term interests.

PROJECT INFORMATION

Project designation: GIMA – PACIFIC AUTONOMOUS INNOVATION WORLD

Project short name: GIMA–WORLD

Project initiator: Mario Eduard Giovanelli

Geographic partnership focus: Sovereign nations and governments across the Pacific region

Purpose: Confidential strategic concept for preliminary legal and institutional engagement.

October 2026

International institutional and legal framework

Sovereign partner engagement — Pacific governments, ministries and authorised public institutions

Institutional cooperation — relevant parliamentary, regulatory and development authorities

Legal coordination — qualified local and international law firms in the Pacific region

Investment framework — transparent project rights, long-term development agreements and international capital partnerships

International maritime framework — United Nations Convention on the Law of the Sea: https://www.un.org/depts/los/

GIMA–WORLD brings together sovereign partnership, international investment, scientific leadership and a 200-year strategic development vision. Institutional arrangements and investment participation are defined through the respective partnership and project agreements.

25 / THE INITIATOR



Mario Eduard Giovanelli

Initiator · Founder · Owner · Director

Mario Eduard Giovanelli is the initiator, founder, sole shareholder and director of Human Ecological Business Holding International Inc. He brings an international entrepreneurial background spanning more than four decades, with activities across information technology, corporate development, acquisitions, venture capital and business restructuring.

His professional work has included ventures and corporate initiatives in Switzerland, Austria, Spain and Panama, combining technology, financing and international business development. GIMA–WORLD extends this experience into a global-scale programme connecting advanced research, autonomous technology, sustainable infrastructure and a new generation of economic development.

Alongside GIMA–WORLD, Mario Eduard Giovanelli is advancing a portfolio of complementary digital and technology initiatives. Some already maintain active public platforms; others are progressing toward their next development or launch milestones.

Current projects and initiatives

Human Ecological Business Holding International — https://heb.international/

International holding and strategic development platform.

AI BUILDER NETWORK — https://ai-builder.network/

AI-assisted software creation and development infrastructure.

COMPANY ONE — https://company-one.net/

Autonomous AI-company platform and enterprise solutions.

AI UNIVERSITY — https://ai-university.world/

International AI-powered education and learning initiative.

VYORA — https://vyora.world/

Digital shopping, exhibitions and interactive fashion experiences.

COHERA NETWORK — https://cohera.network/

A next-generation social and digital community network.

MAGIC CIRCLE — https://magiccircle.world/

International AI-supported intellectual games and tournaments.

Additional initiatives are in development.

26 / ORGANISATION & CONTACT

An invitation to shape the future

For sovereign nations, major investors, institutional partners, researchers, developers and international media.
GIMA–WORLD welcomes direct dialogue with Pacific governments and authorised institutions, strategic and institutional investors, family offices, infrastructure and hospitality partners, research organisations, technology companies, international event organisers and media representatives.

Project contact

Project website — https://gima.world/
Project email — mailto:contact@gima.world

Corporate information

COMPANY | Human Ecological Business Holding International Inc.
INCORPORATED | New York State · August 8, 2014 · DOS ID 4619150
OFFICE | 90 State St Ste 700, Office 40, Albany, NY 12207, United States
Corporate contact — contact@humanecologybusiness.com

INITIATOR · FOUNDER · OWNER · DIRECTOR | Mario Eduard Giovanelli

An international investment and sovereign-partnership proposition

The development strategy brings together enduring real assets, a highly self-sufficient island-and-floating-city infrastructure, globally relevant research and technology enterprises, international events and diversified operating revenues. The investment architecture includes founding participation, project-specific equity and long-term capital-market pathways, including potential international listings and reverse mergers for selected enterprises.

A 200-year strategic development horizon places long-term economic participation, innovation leadership and measurable host-nation benefits at the centre of the proposition.

GIMA–WORLD | AUTONOMOUS INNOVATION WORLD

